

*Free translation of a French original – for information purposes only*

**Maison Pommery & Associés**  
**(formerly Vranken-Pommery Monopole)**  
a French public limited company (*société anonyme*)  
with share capital of €134,056,275, registered under number 348.494.915 R.C.S. Reims  
Registered office: 5, Place Général Gouraud - 51100 Reims  
France  
LEI: 969500M5EQJVDASURW53  
(the “**Company**”)

**PARTICIPATION PROCEDURES FOR THE GENERAL MEETING  
OF 9 JUNE 2026 AT 10:00 A.M. (PARIS TIME)  
AT 5, PLACE GENERAL GOURAUD - 51100 REIMS, FRANCE  
(hereinafter the “**General Meeting**”)**

**PROSPECTUS DATED 14 MAY 2019**  
**Notes bearing interest at the rate of 3.75 per cent per annum and due 19 June 2026**  
**ISIN Code: BE0002654359 – Common Code: 199972634**  
(hereinafter the “**Notes**”)

On 18 May 2026, the Company published on its website and distributed through the NBB Securities Settlement System (NBB-SSS, the securities settlement system operated by the National Bank of Belgium) a notice convening the holders of the notes bearing interest at the rate of 3.75 per cent. per annum and due 19 June 2026 (ISIN Code: BE0002654359 – Common Code: 199972634) (the “**Notice of Meeting**”).

In accordance with Article R.228-71 of the French *Code de commerce*, each Noteholder’s right to participate in the General Meeting shall be evidenced by the registration of such Noteholder’s name in the books of the relevant account holder on the second (2nd) business day preceding the date set for the General Meeting at 00:00, Paris time (i.e., on first convocation, 5 June 2026 at 00:00, Paris time, and in the event of an adjourned General Meeting, 17 June 2026 at 00:00, Paris time) (the “**Record Date**”).

Unless the context otherwise requires, references in this Notice of Meeting to “**Noteholders**” include:

- any person appearing in the registers of the NBB Securities Settlement System (NBB-SSS, the securities settlement system operated by the National Bank of Belgium) as a holder of the Notes (also referred to as “**NBB Direct Participants**” and, individually, “NBB Direct Participant”) (which includes Euroclear and/or Clearstream, Luxembourg for the purposes of maintaining accounts on behalf of Euroclear and/or Clearstream, Luxembourg); and
- each beneficial owner of the Notes holding an interest in the Notes, directly or indirectly, through an account opened in the name of an NBB Direct Participant.

## CALENDAR OF GENERAL MEETINGS AND PUBLICATIONS

Please take note of the key dates below relating to the General Meeting on first convocation and, where applicable, the adjourned General Meeting, as well as the publication of results:

Events	Dates
Publication of the convening notice and distribution via the NBB Securities Settlement System (NBB-SSS)	18 May 2026
Date and time required for the registration in the books of the account holder evidencing each Noteholder's right to participate in the General Meeting convened on first convocation ("Record Date")	5 June 2026 at 0:00 (Paris time)
Deadline for submission of the Participation Form by NBB Direct Participants to the Centralizing Agent ("Reception Deadline")	5 June 2026 at 5:00 p.m. (Paris time)
General Meeting relating to the Notes (first convocation)	9 June 2026 at 10:00 a.m. (Paris time)
Announcement and publication of results or, if quorum not reached on first convocation	As soon as practicable after the General Meeting on first convocation
Date and time required for the registration in the books of the account holder evidencing each Noteholder's right to participate in the adjourned General Meeting ("Record Date") (if applicable)	17 June 2026 at 0:00 (Paris time)
Deadline for submission of the Participation Form by NBB Direct Participants to the Centralizing Agent ("Reception Deadline") (if applicable)	17 June 2026 at 5:00 p.m. (Paris time)
Adjourned General Meeting relating to the Notes (if applicable)	19 June 2026 at 10:00 a.m. (Paris time)
Announcement and publication of final results of the adjourned General Meeting (if applicable)	As soon as practicable after the adjourned General Meeting

### Payment of Coupons

It is recalled that the annual coupon of 3.75% in respect of the Notes will be paid normally at maturity on 19 June 2026. In the event of approval of the First Resolution (postponement of the Maturity Date of the Notes to 19 June 2027), an additional coupon of 3.75% shall also be due and payable on 19 June 2027.

### RESOLUTION FEE

#### TERMS OF THE RESOLUTION FEE

As discussed in the Notice of Meeting dated 18 May 2026, if all Resolutions are approved in accordance with the above terms, the Company will pay each Noteholder a sum denominated in euros (the "**Resolution Fee**") equal to 0.15% of the total aggregate amount of the Notes held by each such Noteholder, i.e. EUR 1.50 per Note.

For the avoidance of doubt, if the Resolutions are adopted, each Noteholder having an account opened in their name with an authorised intermediary at the Record Date shall be entitled to payment of the Resolution Fee, whether or not such Noteholder participated in the General Meeting or voted in favour of the Resolutions at the General Meeting. If the Resolutions are not adopted, the Resolution Fee shall not be due to any Noteholder, whether or not they voted in favour of the Resolutions.

If all Resolutions are adopted on first convocation or at the adjourned General Meeting, payment of the Resolution Fee shall be made no later than 20 July 2026.

#### TAX TREATMENT

It is specified that if the Resolution Fee is subject to any withholding tax or other deduction, the amount due by the Company in respect of the Resolution Fee shall be increased by an amount that will allow the Noteholders to receive, after application of the withholding or deduction, an amount equal to the Resolution Fee.

## **THE DIFFERENT OPTIONS FOR PARTICIPATING IN THE GENERAL MEETING**

In all cases, the form submitted for the purposes of a General Meeting is valid for successive meetings convened on the same agenda.

**Only NBB Direct Participants may submit the participation form (the “Participation Form“), online via the website <https://deals.is.kroll.com/pommery>. Noteholders must contact the bank or intermediary through which they hold their securities so that the NBB Direct Participant can submit the participation form on their behalf. A Participation Form is appended to this document but is provided for information purposes only, insofar as votes must be submitted online by NBB Direct Participants.**

### **Option 1 – Personal Attendance at the General Meeting**

For a Noteholder to attend the General Meeting in person: (i) the NBB Direct Participant must complete, on behalf of the relevant Noteholder, paragraph 2(a) of the Participation Form; (ii) the NBB Direct Participant must provide an Account Holder Certificate, duly signed and dated, confirming the position held by the relevant Noteholder at the Record Date (as defined above); and (iii) the relevant Noteholder must provide a valid identity card or passport, and a power of attorney if necessary, following which an admission card will be issued by Kroll Issuer Services Limited (the “**Centralizing Agent**”).

### **Option 2 – Appointment of a proxy (Subject to certain legal restrictions)**

In this case, the NBB Direct Participant must, on behalf of the relevant Noteholder, complete paragraph 2(b) of the Participation Form by: (i) ticking the box “*I appoint a proxy*” on the form and (ii) designating a named proxy (the Centralizing Agent or another person) or leaving it blank, in which case proxy is given to the Chairman of the General Meeting (as defined below). The Participation Form must indicate the direction of the relevant Noteholder’s vote — for, against or abstention — for each resolution. If no option is selected, the corresponding vote shall be deemed to have been cast in favour.

In accordance with Article L. 228-62 of the French *Code de commerce*, please note that (i) the directors of the Company, (ii) its chief executive officers, (iii) its statutory auditors, or (iv) its employees, as well as (v) their ascendants, descendants and spouses, **may not be designated as proxy**. Furthermore, in accordance with Article L. 228-63 of the French *Code de commerce*, persons who are prohibited from carrying on the profession of banker or who have been deprived of the right to manage, administer or direct a company in any capacity, **may not be designated as proxy**.

The chairman of the General Meeting (the “**Chairman**”) shall be the Representative of the Masse of the Notes (i.e. DIIS Group), as designated in the Terms and Conditions of the Notes.

### **Option 3 – Postal Vote**

The NBB Direct Participant must, on behalf of the relevant Noteholder, complete paragraph 2(c) by ticking: (i) the box “I vote by correspondence” on the Participation Form; and (ii) one of the three boxes “FOR”, “AGAINST” or “ABSTENTION” for each resolution. In accordance with Article L. 228-61 of the French *Code de commerce*, forms that do not indicate any direction of vote or that express an abstention are not considered as votes cast.

## **SUBMISSION OF THE PARTICIPATION FORM, ACCOMPANIED BY AN ACCOUNT HOLDER CERTIFICATE**

Whether you wish to (i) attend the General Meeting in person (Option 1), (ii) appoint a proxy (Option 2) or (iii) vote by correspondence (Option 3), an Account Holder Certificate will be required.

In all cases, please contact your authorised intermediary and provide the necessary information. The intermediary must, in collaboration with the relevant NBB Direct Participant, submit the Participation Form on your behalf to the Centralizing Agent - Kroll Issuer Services Limited, whose details are set out below:

### **KROLL ISSUER SERVICES LIMITED**

The News Building  
3 London Bridge Street  
London SE1 9SG  
United Kingdom

Tel.: +44 20 7704 0880  
Attn.: Jacek Kusion  
Email: pommery@is.kroll.com  
Website: <https://deals.is.kroll.com/pommery>

**For any questions relating to the General Meeting or the participation procedures, you may contact the Centralizing Agent - Kroll Issuer Services Limited (contact details above).**

**Only NBB Direct Participants are authorised to submit the Participation Form. Submission shall be made online via the website <https://deals.is.kroll.com/pommery>. Noteholders must contact the bank or intermediary through which they hold their Notes to request the NBB Direct Participant to submit the form on their behalf.**

**NBB Direct Participants may aggregate votes on their side and submit one Participation Form per voting instruction, while providing a separate table containing the contact details of the relevant Noteholders, the voting instructions (for each resolution) of each relevant Noteholder, and the corresponding positions of each.**

The NBB Direct Participant submitting the Participation Form must confirm, in the form of an Account Holder Certificate, that the votes corresponding to the submission reflect the positions held by each relevant Noteholder, and that such positions have been blocked from the date of receipt of the Participation Form by the Account Holder and/or the NBB Direct Participant and will remain blocked until the General Meeting on first convocation or, where applicable, the adjourned General Meeting, or until the end of the Noteholders consultation procedure.

Noteholders' attention is drawn to the fact that, in accordance with Article R.225-77 of the French *Code de commerce*, **in order to be taken into account for the General Meeting, the duly completed Participation Form must be received by the Centralizing Agent no later than three (3) calendar days before the General Meeting, i.e. no later than 6 June 2026 at 11:59 p.m. (Paris time) (on first convocation) or 17 June 2026 at 11:59 p.m. (Paris time) (in the event of an adjourned General Meeting).**

**As 6 June 2026 is not a business day, the deadline for receipt of Participation Forms by the Centralizing Agent is set at Friday, 5 June 2026 at 5:00 p.m. (Paris time) (on first convocation) and 17 June 2026 at 5:00 p.m. (Paris time) (in the event of an adjourned General Meeting) (the "Reception Deadline").**

Noteholders may be required to comply with shorter deadlines set by their respective account holders or brokers. Noteholders are also invited to note that obtaining the required documents from their account holder may require a certain lead time and are therefore encouraged to commence the required steps as soon as possible.

### ***Blocking of Notes and Transfer Restrictions***

In connection with any request for an Account Holder Certificate, each Noteholder must take into account that transfer restrictions in respect of the Notes will apply. Any Noteholder participating in said consultation accepts that its Notes shall be blocked from the date of receipt of the Participation Form by the Account Holder and/or the NBB Direct Participant, until the earliest of the following dates: (i) the date on which the Company waives the convening of the General Meetings; and (ii) the later of the following dates: 9 June 2026 (date of the General Meeting on first convocation) or, where applicable, 19 June 2026 (date of the adjourned General Meeting).

### ***Acknowledgement of Blocking of Notes***

By delivering the Participation Form through an NBB Direct Participant, each Noteholder acknowledges that the Notes which are the subject of said Participation Form have been blocked. Each Noteholder must provide the relevant NBB Direct Participant with the following information:

- full name
- email address
- telephone number with country code,
- position held in Notes (in EUR), and
- in the case of Option 2 or Option 3, the direction of vote for each resolution.

## **IMPORTANT NOTES**

**In accordance with Article L. 228-61 of the French *Code de commerce*, forms that do not indicate any direction of vote or that express an abstention are not considered as votes cast.**

**A Noteholder may not simultaneously vote by correspondence and appoint a proxy: if both paragraphs 2(b) and 2(c) are completed in this form, only the proxy shall be taken into account.**

Holders of repurchased Notes that have not been redeemed due to the debtor company's default or due to a dispute relating to the terms of redemption may attend the General Meeting.

A company that holds at least 10% of the capital of the debtor company may not vote at the General Meeting in respect of the Notes it holds.

## APPENDIX

**NBB Direct Participants must submit their clients' votes via the online form available at <https://deals.kroll.is.com/pommery>**

### PARTICIPATION FORM (FOR INFORMATION PURPOSES ONLY INSOFAR AS VOTES MUST BE SUBMITTED ONLINE)

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**(formerly Vranken-Pommery Monopole)**  
a French public limited company (*société anonyme*)  
with share capital of €134,056,275, registered under number 348.494.915 R.C.S. Reims  
Registered office: 5, Place Général Gouraud - 51100 Reims  
France  
LEI: 969500M5EQJVDASURW53  
(the "Company")

### PARTICIPATION FORM

**GENERAL MEETING OF 9 JUNE 2026 AT 10:00 A.M. (PARIS TIME)**  
**AT 5, PLACE GENERAL GOURAUD - 51100 REIMS, FRANCE**  
**PROSPECTUS DATED 14 MAY 2019**  
**Notes bearing interest at the rate of 3.75 per cent. per annum and due 19 June 2026**  
**ISIN Code: BE0002654359 – Common Code: 199972634**  
(hereinafter the "Notes")

Please note that in order for this form to be taken into account at the General Meeting, paragraphs 1, 2 and 3 must be duly and fully completed

Unless the context requires a different interpretation, capitalised terms used in this form have the meaning given to them in the convening notice issued by the Company for the General Meeting.

1/ NOTEHOLDER INFORMATION	
First Name and Surname <i>or</i> Legal Name	
Email Address	
Telephone Number with Country Code	
Notes Held ( <i>in EUR</i> )	
Valid Identity Card or Passport Number (in the case of vote 2(a))	

2/ PARTICIPATION IN THE GENERAL MEETING ( <i>Please tick only one box out of the three below.</i> ) <i>This form submitted for a general meeting is valid for successive meetings convened to deliberate on the same agenda.</i>	
a. <input type="checkbox"/> I WISH TO ATTEND THIS GENERAL MEETING, and request an admission card	
b. <input type="checkbox"/> I APPOINT A PROXY, without the possibility of substitution or sub-delegation:	
<input type="checkbox"/>	Centralizing Agent
<input type="checkbox"/>	First Name and Surname or Legal Name Or leave blank if you wish to appoint the Chairman of the General Meeting
	Email Address
	Telephone Number with Country Code
1. to represent me at the General Meeting and at any adjourned general meeting; and	
2. to attend the General Meeting, to review all documents and receive all information, to sign the attendance sheets and all other documents, to take part in all deliberations, to cast, in accordance with the instructions below, all votes on the matters on the agenda of the General Meeting or to abstain, and to do all that may be necessary.	

	For	Against	Abstention <i>(equivalent to a vote not cast)</i>
Resolution No. 1			
Resolution No. 2			
Resolution No. 3			
Resolution No. 4			

c.  **I VOTE BY CORRESPONDENCE**

Having read the four (4) Resolutions submitted to the vote of the Noteholders at the General Meeting convened, and in accordance with Article L. 228-61 of the French *Code de commerce*, I hereby cast the following votes on such resolutions:

	For	Against	Abstention <i>(equivalent to a vote not cast)</i>
Resolution No. 1			
Resolution No. 2			
Resolution No. 3			
Resolution No. 4			

**3/ BLOCKING OF NOTES**

As mentioned in the Account Holder Certificate attached to this Participation Form, the Noteholder acknowledges that its Notes shall be blocked from the date of receipt of the Participation Form by the Account Holder and/or the NBB Direct Participant, until the earliest of the following dates: (i) the date on which the Company waives the convening of the General Meetings; and (ii) the later of the following dates: 9 June 2026 (date of the General Meeting on first convocation) or, where applicable, 19 June 2026 (date of the adjourned General Meeting).

**4/ SIGNATURE OF THE NBB DIRECT PARTICIPANT, ON BEHALF OF THE NOTEHOLDER** *(Please complete and sign)*

*Attention: to be taken into account, this form must be received by the Centralizing Agent — Kroll Issuer Services Limited no later than 5 June 2026 at 5:00 p.m. (Paris time).*

<b>Name of NBB Direct Participant:</b>	<b>Date:</b>
<b>Title:</b>	<b>Signature:</b>